

Hyperion System 9 Financial Management: Create and Manage Applications

Course Description

This course is designed to teach you how to create and manage applications with Hyperion Financial Management. During this course you will create an application, enter data, and then view the data in data grids and data entry forms. You also learn how to adjust data by using journals and entering and managing inter-company transactions. You will complete the business process by consolidating data. You use Process Management to manage the financial review cycle and access the data, and you use user provisioning to add users and groups and assign access to data and documents.

Who Should Attend

This course is a must for all financial management administrators who need to get started. Advanced users will find this course is a great way to verify their procedures and fine tune their skills.

Benefits of Attending

Ensure that you are using the system to its fullest potential. This comprehensive hands-on course provides the fundamentals you need to use the application effectively.

Agenda

- Introduction to Hyperion Financial Management
- Navigating in Hyperion Financial Management
- Creating Applications
- Setting Up Dimensions
- Configuring Application Settings
- Loading Metadata from Files
- Adding Users and Groups
- Assigning Access to Data and Documents
- Loading Data
- Entering Data in Data Grids
- Creating Member Lists
- Creating Data Entry Forms
- Creating Workspaces
- Entering Inter-company Data
- Adjusting Data with Journals
- Processing Journals
- Rule Basics
- Creating Expressions with Rules
- Managing the Review Cycle
- Running Consolidations
- Analyzing Data Using Smart View
- Automating Tasks
- Case Study

Duration

- 5 days

Prerequisites

- Basic Microsoft Windows skills
- Knowledge of spreadsheets
- Working knowledge of accounting