

Financial Reporting for Oracle Hyperion Financial Management (HFM)

Course Description

Course Name: Financial Reporting for Oracle Hyperion Financial Management (HFM)
Course Number: O-HFM-RPT
Duration: 2 Days

In this course, Report Developers and Power Users learn how to create and manage reports using Financial Reporting. Using Planning as the data source, users create reports, report objects, books, and batches. Topics such as formatting reports, customizing grids, and adding auto calculations and functions are also covered.

The course format consists of lecture plus exercises and workshops, building real-world reports against a Planning application.

Who Should Attend

- Report Developers
- Power Users

Course Information

Advance Preparation: None
Program Level: Intermediate
Delivery Method: Group – Live
CPE Credit: 16 credits in Specialized Knowledge and Applications

Prerequisites

- Basic Microsoft Windows skills
- Knowledge of spreadsheets
- Working knowledge of accounting

Course Registration: 203-941-0714 or online at <http://www.compintelligence.com>

Policies: For information regarding cancellations, refunds, or other questions, contact us at 203-941-0714 or education@compintelligence.com



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Course Outline

- 1 Financial Reporting Overview**
 - Enterprise Performance Management System
 - Financial Reporting Features
 - Financial Reporting Components
- 2 Navigate Reports in Workspace**
- 3 Navigate Reports in Financial Reporting Studio**
- 4 Create Basic Reports**
- 5 Use Advanced Member Selections**
- 6 Customize Grids**
- 7 Format Cells and Grids**
- 8 Create Report Objects**
- 9 Add Text Functions**
 - Text Function Overview
- 10 Add Auto Calculations and Mathematical Functions**
- 11 Create Books**
 - What Are Books?
- 12 Create Batches**